

We help companies navigate change and capitalize on new opportunities to build stronger, more valuable businesses.

OVERVIEW

Speed and Certainty <ul style="list-style-type: none">• Founder-led diligence• No financing outs	Creative Solutions <ul style="list-style-type: none">• Sensitive to sellers’ needs• Comfortable with complexity	Valuable Executive Network <ul style="list-style-type: none">• Fortune 500 executives• Provide industry relationships
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INVESTMENT CRITERIA

Capital (AUM)	Company Size (of revenues)	Equity Size (per transaction)
\$1B+	\$50–\$500M+	\$25–\$150M+

Industries <ul style="list-style-type: none">• Automotive• Aerospace / Defense• Business Services• Chemicals• Communications / Media• Consumer / Retail	<ul style="list-style-type: none">• Distribution / Logistics• Energy• Financial Services• Healthcare• Industrial• Technology	Transaction Types <ul style="list-style-type: none">• Control-oriented Transactions• Family-owned Businesses• Corporate Carve-outs• Industry Consolidations• Take-private Transactions• Operational Improvement Stories• Reorganizations / Recapitalizations• Complex & Special Situations• Structured Equity
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TEAM

The co-founders of Staple Street Capital, Stephen Owens and Hootan Yaghoobzadeh, are veterans of The Carlyle Group and Cerberus Capital, respectively, and first worked together starting in 1998. With 20 members and growing, our team has completed 100+ transactions involving carve outs, operational turnarounds, buyouts, public-to-privates, restructurings, refinancings or recaps.

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● SELECT DEAL EXPERIENCE



Delaware Valley Floral Group
Fresh Cut Flower Distributor



Garden State Bulb
Flower Bulb Distributor



InfoSync
Business Outsource Provider



Eastern Dental Management
Dental Practice Manager



Cyberlink
Managed IT Services Provider



Precise Metal Products
A&D Precision Manufacturer



Ivy Technology
Aftermarket Lifecycle Provider



Larkspur Storage
Class-A Self Storage Provider



Dominion Voting Systems
Election Tabulation Solutions Provider



EXITED

ABC Group
Automotive Injection Molding Supplier



MID STATES
SUPPLY
EXITED

Mid-States Supply Company
Pipes, Valves, & Fittings Distributor



EXITED

Ironline Compression
Natural Gas Compression Service Provider



EXITED

Six Flags Entertainment Corporation
Regional Theme Park Operator



EXITED

Aaroma Holdings
Essential Oils Distributor

● EXECUTIVE BOARD

The Executive Board augments our executive network and helps us to evaluate opportunities. Members include current or former c-level or board executives of the following companies:

AT&T
Brinker International
CIT Group

Dunkin' Brands
Duke Energy
Ford Motor Company

MetLife
Six Flags Entertainment
Tempur Sealy