

We help companies navigate change and capitalize on new opportunities to build stronger, more valuable businesses.

OVERVIEW

<b>Speed and Certainty</b> <ul style="list-style-type: none"><li>• Founder-led diligence</li><li>• No financing outs</li></ul>	<b>Creative Solutions</b> <ul style="list-style-type: none"><li>• Sensitive to sellers’ needs</li><li>• Comfortable with complexity</li></ul>	<b>Valuable Executive Network</b> <ul style="list-style-type: none"><li>• Fortune 500 executives</li><li>• Provide industry relationships</li></ul>
--	---	---

INVESTMENT CRITERIA

<b>Capital (AUM)</b>	<b>Company Size (of revenues)</b>	<b>Equity Size (per transaction)</b>
\$1B+	\$50–\$500M+	\$25–\$150M+

<b>Industries</b> <ul style="list-style-type: none"><li>• Automotive</li><li>• Aerospace / Defense</li><li>• Business Services</li><li>• Chemicals</li><li>• Communications / Media</li><li>• Consumer / Retail</li></ul>	<ul style="list-style-type: none"><li>• Distribution / Logistics</li><li>• Energy</li><li>• Financial Services</li><li>• Healthcare</li><li>• Industrial</li><li>• Technology</li></ul>	<b>Transaction Types</b> <ul style="list-style-type: none"><li>• Control-oriented Transactions</li><li>• Family-owned Businesses</li><li>• Corporate Carve-outs</li><li>• Industry Consolidations</li><li>• Take-private Transactions</li><li>• Operational Improvement Stories</li><li>• Reorganizations / Recapitalizations</li><li>• Complex &amp; Special Situations</li><li>• Structured Equity</li></ul>
---	---	--

TEAM

The co-founders of Staple Street Capital, Stephen Owens and Hootan Yaghoobzadeh, are veterans of The Carlyle Group and Cerberus Capital, respectively, and first worked together starting in 1998. With over 20 members and growing, our team has completed 100+ transactions involving carve outs, operational turnarounds, buyouts, public-to-privates, restructurings, refinancings or recaps.

KEY BUSINESS DEVELOPMENT CONTACTS

Hootan Yaghoobzadeh / Managing Partner / [hootan@staplestreetcapital.com](mailto:hootan@staplestreetcapital.com) / T 212.613.3112

Kevin Siedenburger / Head of Business Development / [ksiedenburger@staplestreetcapital.com](mailto:ksiedenburger@staplestreetcapital.com) / T 646.477.2901

Zack Gaynor / Business Development / [zgaynor@staplestreetcapital.com](mailto:zgaynor@staplestreetcapital.com) / T 917.842.5942



● SELECT DEAL EXPERIENCE



**Avante Health Solutions**  
Medical Equipment ISO



**Delaware Valley Floral Group**  
Fresh Cut Flower Distributor



**Garden State Bulb**  
Flower Bulb Distributor



EXITED

**InfoSync**  
Business Outsource Provider



EXITED

**Eastern Dental Management**  
Dental Practice Manager



EXITED

**Cyberlink**  
Managed IT Services Provider



**Precise Metal Products**  
A&D Precision Manufacturer



**Ivy Technology**  
Aftermarket Lifecycle Provider



**Larkspur Storage**  
Class-A Self Storage Provider

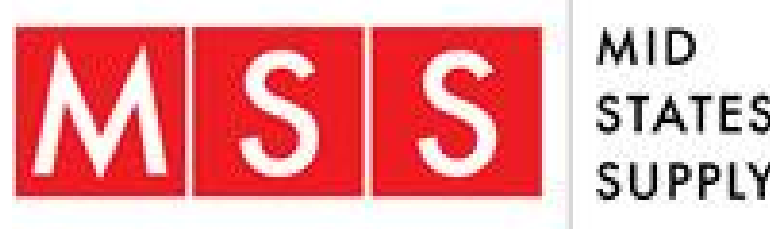


**Dominion Voting Systems**  
Election Tabulation Solutions Provider



EXITED

**ABC Group**  
Automotive Injection Molding Supplier



EXITED

**Mid-States Supply Company**  
Pipes, Valves, & Fittings Distributor



EXITED

**Ironline Compression**  
Natural Gas Compression Service Provider



EXITED

**Six Flags Entertainment Corporation**  
Regional Theme Park Operator



EXITED

**Aaroma Holdings**  
Essential Oils Distributor

● EXECUTIVE BOARD

The Executive Board augments our executive network and helps us to evaluate opportunities. Members include current or former c-level or board executives of the following companies:

**AT&T**

**Brinker International**

**CIT Group**

**Dunkin' Brands**

**Duke Energy**

**Ford Motor Company**

**MetLife**

**Six Flags Entertainment**

**Tempur Sealy**